

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2015					
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Tao Heung Holdings Limited Date Submitted 01/04/2015					
I. Movements in Authorised Share Cap					
1. Ordinary Shares					
(1) Stock code :Desc	ription : Ordinar	ry Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	23,400,000,000	HK\$0.10	HK\$2,340,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	23,400,000,000	HK\$0.10	HK\$2,340,000,000		
(2) Stock code : N/A Desc	eription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code :N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the <i>currency)</i> :	e end of the month (State	нк	\$2,340,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,021,611,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,021,611,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme No. of new shares of issuer which including EGM No. of new shares approval date may be issued Movement during the month (dd/mm/yyyy) and of issuer issued pursuant thereto class of shares during the month as at close of the issuable Granted Exercised Cancelled pursuant thereto month Lapsed 1. Share Option Scheme (09/06/2007) Ordinary shares NIL NIL NIL 40,000 NIL 3,760,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)		_			
(II applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		_			
			-		
Stock code (if listed)					
Class of shares					
issuable (Note 1) Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /)	_			
(/ /) Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
4. N/A					
(/ /)					
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		_ _			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		- . ID (0.1	: 1	3.T / A	
	10		inary shares) rence shares)	N/A N/A	
			(Other class)	N/A	
			·		.

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant Currency of Amount at close Converted month thereto as at Amount at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
		·
3. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
Situres (17070-1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(Other class)		

Ot	ther Movements in	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	thereto as at close of
			Class of shares issuable. (Note 1)	N/A			
1.	Rights issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable-	N/A		-	
2.	Open offer	At price : State currency —	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable-(Note 1)	N/A			
3.	Placing	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable-(Note 1)	N/A		-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend At price: State currency ———	,	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares_repurchased (Note 1)	N/A			
6.	Repurchase of shares	• • • • • • • • • • • • • • • • • • • •	(/ /)		
			(/ /)		
		Class of shares_redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
			(/ /)		
		Class of shares issuable_(Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment _date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issua (Note 1)	bleN/A			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary s (Preference s (Other	shares	s) N/A	
Tota	al increase / (decrease) in ordinary shares during the r	month (i.e. Total of A to	o E):	(1)	NI	L
		((2)		
To	otal increase / (decrease) in preference shares during the	he month (i.e. Total of	A to E):	` '	N/	
	otal increase / (decrease) in other classes of shares dur				N/	A
(Th	ese figures should be the same as the relevant figures	under II above ("Move	ements in Issu	ed Sh	nare Capital").)	

Remarks (if any):
N/A
Submitted by: Leung Yiu Chun
Title: Executive Director (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.